

# PENSION GROUP EAST

**March 4, 2014**

- 8:00 – 8:55 a.m. Continental Breakfast
- 8:55 – 9:00 a.m. Welcome & PGE Business
- 9:00 – 9:40 a.m. **“Defined Contribution Market Trends and Perspective”**  
Mr. Christopher Lyon, Partner & Senior Consultant and  
Head of DC Research  
Rocaton Investment Advisors
- 9:40 – 10:20 a.m. **“Rethinking DC Portfolio Allocation: Integrating New Asset Classes at Each Point of the Lifecycle”**  
Mr. Daniel Loewy, CFA, Chief Investment Officer and  
Co-Head of Multi Asset Solutions  
Alliance Bernstein
- 10:20 – 10:35 a.m. **BREAK**
- 10:35 – 11:05 a.m. **“Daily Liquidity in the World of Defined Contribution: Is It Really Needed?”**  
Mr. Richard A. Davies, Senior Managing Director – Defined Contribution and  
Co-Head, North America Institutional  
Alliance Bernstein
- 11:05 – 11:35 a.m. **“Operational Considerations for Including Alts in Your Plan”**  
Ms. Audrey S. Kent, Managing Director (retired)  
Investment Strategy and Risk Management  
Verizon Investment Management Company
- 11:35 – 12:15 **“Washington Update”**  
Judy Mares, Deputy Assistant Secretary  
Employee Benefit Security Administration – Department of Labor
- 12:15 – 2:00 p.m. **Lunch**

**Location:** Alliance Bernstein  
1345 Avenue of the Americas  
New York, NY 10105